

## SAIF Seminar Schedule 2021

<b>Date:</b>	<b>Topic</b>	<b>Speaker:</b>	<b>Affiliation:</b>	<b>Type:</b>
2021-03-12	The Value of a Cure: An Asset Pricing Perspective	<a href="#">Timothy Johnson</a>	University of Illinois	V
2021-03-17*	Debt Financing in the Long Run	<a href="#">Hong Chen</a>	SAIF, Shanghai Jiao Tong University	S
2021-03-19	A Long Leg and a Short Leg Make For a Wobbly Equilibrium	<a href="#">Stavros Panageas</a>	UCLA	V
2021-03-26	AlphaPortfolio: Direct Construction Through Reinforcement Learning and Interpretable AI	<a href="#">Lin William Cong</a>	Cornell University	V
2021-04-02	Uncertainty Resolution Before Earnings Announcements	<a href="#">Grace Xing Hu</a>	PBCSF	S
2021-04-07*	Hidden Non-Performing Loans in China	<a href="#">Tianyue Ruan</a>	National University of Singapore	V
2021-04-09	Mutual Fund Revenue Sharing in 401(k) Plans	<a href="#">Veronika Krepely Pool</a>	Vanderbilt University	V
2021-04-16	Optimal Cross-Sectional Regression	<a href="#">Yan Liu</a>	Purdue University	V
2021-04-23	Eponymous Hedge Funds	<a href="#">Vikas Agarwal</a>	Georgia State University	V
2021-04-28*	Lending Ecosystem and the Value of Credit History Data	<a href="#">Yiyao Wang</a>	SAIF, Shanghai Jiao Tong University	S

2021-04-30	Two Tales of Debt	<a href="#">Yueran Ma</a>	The University of Chicago	V
2021-05-07	Non-Sovereign Stores of Value	<a href="#">Urban Jermann</a>	University of Pennsylvania	V
2021-05-12*	Monthly Cash-Flow News and FOMC Announcement Returns	<a href="#">Claire Hong</a>	SAIF, Shanghai Jiao Tong University	S
2021-05-14	Conflicts in Private Family Firms	<a href="#">Alminas Zaldokas</a>	The Hong Kong University of Science and Technology	V
2021-05-19	Rise of Bank Competition: Evidence from Banking Deregulation in China	<a href="#">Hong Ru</a>	Nanyang Technological University	V
2021-05-21	State Ownership Structure and Asset Prices: Return Predictability in China	<a href="#">Jincheng Tong</a>	University of Toronto	V
2021-05-26	The Debt Capacity of a Government	<a href="#">Chunyu Yang</a>	BI Norwegian Business School	V
2021-05-28	Competition, Reputation, and Venture Capital Investment	<a href="#">Ruidi Huang</a>	Southern Methodist University	V
2021-06-02*	Markup Shocks and Asset Prices	<a href="#">Jun Li</a>	SAIF, Shanghai Jiao Tong University	S
2021-06-04	Marking to Market Corporate Debt	<a href="#">Lukas Schmid</a>	University of Southern California	V
2021-06-11	Waiting for Capital: Dynamic Intermediation in Illiquid Markets	<a href="#">Konstantin Milbradt</a>	Northwestern University	V
2021-06-18	Indirect Insider Trading	<a href="#">Chao Jiang</a>	University of South Carolina	S

2021-09-10	Competition Network, Distress Propagation, and Stock Returns	<a href="#">Winston Dou</a>	Wharton School, University of Pennsylvania	V
2021-09-17	Common Ownership, Competition, and Top Management Incentives	<a href="#">Martin Schmalz</a>	University of Oxford	V
2021-09-24	Sustainability in a Risky World	<a href="#">John Y. Campbell</a>	Harvard University	V
2021-10-08	On Interest-Bearing Central Bank Digital Currency with Heterogeneous Banks	<a href="#">Philip Bond</a>	University of Washington	V
2021-10-15	Central Bank Digital Currency Design: The Interest Rate-vs-Convenience Frontier	<a href="#">Haoliang Zhu</a>	Massachusetts Institute of Technology	V
2021-10-22	Do Responsible Investors Invest Responsibly?	<a href="#">Pedro Matos</a>	University of Virginia	V
2021-10-29	Firm Quality Dynamics and the Slippery Slope of Credit Intervention	<a href="#">Ye Li</a>	The Ohio State University	V
2021-11-05	Do Images Provide Relevant Information to Investors? An Exploratory Study	<a href="#">Azi Ben-Rephael</a>	Rutgers Business School	V
2021-11-12	Debt Maturity Management	<a href="#">Yunzhi Hu</a>	University of North Carolina at Chapel Hill	V
2021-11-12	Does the Saliency of Risk Affect Large, Risky Asset Prices?	<a href="#">Cloe Garnache</a>	Oslo Metropolitan University	V
2021-11-19	Operating Hedge and Gross Profitability Premium	<a href="#">Leonid Kogan</a>	Massachusetts Institute of Technology	V



2021-12-03	A Dynamic Theory of Lending Standards	<a href="#">Michael Fishman</a>	Northwestern University	V
2021-12-17	Financing Public Goods	<a href="#">Hanyi Yi</a>	Boston College	V

*Note: Dates with asterisk (\*) indicate Wednesday brownbag seminar. V=virtual, S=on-site.*